



KAIZEN DISCOVERY INC.

NOTICE OF THE 2016 ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

May 30, 2016

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the "**Meeting**") of the shareholders (the "**Shareholders**") of **Kaizen Discovery Inc.** (the "**Company**") will be held at The Vancouver Club, U.B.C. Room, 915 West Hastings Street in Vancouver, British Columbia, Canada, on June 30, 2016 at 9:00 am (Vancouver Time) for the following purposes:

1. to receive the financial statements of the Company for the year ended December 31, 2015 together with the report of the Company's auditor thereon;
2. to set the number of directors at seven (7);
3. to elect seven (7) directors;
4. to appoint the auditor for the ensuing year and to authorize the directors to fix the auditor's remuneration;
5. to consider and, if thought fit, to approve an ordinary resolution approving the Company's new 10% rolling 2016 Stock Option Plan; and
6. to transact any other business which may properly come before the Meeting or at any adjournment or postponement thereof.

The board of directors of the Company (the "**Board**") has fixed May 12, 2016 as the record date for the determination of Shareholders entitled to notice of, and to vote at, the Meeting and at any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to and expressly made a part of this Notice of Meeting.

If you are a registered Shareholder of the Company and are unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with Computershare Investor Services Inc. Attention: Proxy Tabulation Unit, 8th Floor, 100 University Avenue, Toronto, Ontario M5J 2Y1, or online via: www.investorvote.com, by 9:00 a.m. (Vancouver Time) on June 28, 2016 or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time that the Meeting is to be reconvened after any adjournment of the Meeting or 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the commencement of any postponed Meeting. Shareholders can also send their proxies by fax to 1-866-249-7775 (toll-free); 1-416-263-9524 (outside Canada and the US).

If you are a non-registered Shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by your

Intermediary.

Please note that the Company is not utilizing the notice-and-access mechanism under National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* and National Instrument 51-102 – *Continuous Disclosure Obligations*, for distribution of Meeting Materials to registered and beneficial shareholders.

A copy of the proposed 2016 Stock Option Plan is available for inspection at the Company's registered office in Vancouver during regular business hours.

Dated at Vancouver, British Columbia this 30th day of May, 2016.

BY ORDER OF THE BOARD OF DIRECTORS OF KAIZEN DISCOVERY INC.

"Peter Meredith"

Peter Meredith

Chairman of the Board of Directors

"Mary Vincelli"

Mary Vincelli

Corporate Secretary