

SCHEDULE "A"

FORM 45-102F1

**Notice of Intention to Distribute Securities under
Section 2.8 of National Instrument 45-102 *Resale of Securities***

Reporting issuer

1. Name of reporting issuer: Western Lithium USA Corporation.

Selling security holder

2. Your name: Concordia Resource Corp.

3. The offices or positions you hold in the reporting issuer: None.

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? No.

5. Number and class of securities of the reporting issuer you beneficially own: 28,540,393 common shares.

Distribution

6. Number and class of securities you propose to sell: 28,540,393 common shares.

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. The securities will be sold privately.

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that:

(1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and

(2) the information given in this form is true and complete.

Date: September 9, 2013 Concordia Resource Corp.
Your name (Selling security holder)

(signed) Tracy Hansen
Your signature (or if a company, the signature of your authorized signatory)

Tracy Hansen, Vice President and Corporate Secretary
Name of your authorized signatory